

TRANSMITTAL AND NOTICE OF APPROVAL OF STATE PLAN MATERIAL FOR: HEALTH CARE FINANCING ADMINISTRATION	1. TRANSMITTAL NUMBER 01-23	2. STATE: ILLINOIS
	3. PROGRAM IDENTIFICATION: TITLE XIX OF THE SOCIAL SECURITY ACT (MEDICAID)	
TO: REGIONAL ADMINISTRATOR HEALTH CARE FINANCING ADMINISTRATION DEPARTMENT OF HEALTH AND HUMAN SERVICES		4. PROPOSED EFFECTIVE DATE: December 1, 2001

5. TYPE OF PLAN MATERIAL (Check One)

☐ NEW STATE PLAN ☐ AMENDMENT TO BE CONSIDERED AS NEW PLAN ☒ AMENDMENT

COMPLETE BLOCKS 6 THRU 10 IF THIS IS AN AMENDMENT (Separate Transmittal for each amendment)

6. FEDERAL STATUTE/REGULATION CITATION: Section 1902(a)(10)(A)(ii)(XV) of the Act	7. FEDERAL BUDGET IMPACT a. FFY 2002 \$ 5.1 million b. FFY 2003 \$ 10 million
8. PAGE NUMBER OF THE PLAN SECTION OR ATTACHMENT: Attachment 2.2-A, Page 23g. Attachment 2.6-A, Pages 12c, 12d, 12e, 12f, 12g, 12h, 12i, 12j and 12k. Supplement 8b to Attachment 2.6-A, Page 2.	9. PAGE NUMBER OF THE SUPERSEDED PLAN SECTION OR ATTACHMENT (If Applicable): None

10. SUBJECT OF AMENDMENT:

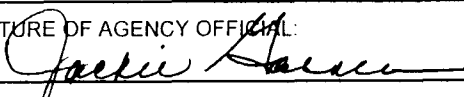
Medicaid Buy-In program under Ticket to Work and Work Incentives Improvement Act of 1999.

11. GOVERNOR'S REVIEW (Check One)

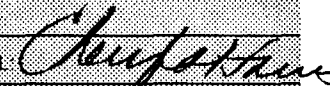
☐ GOVERNOR'S OFFICE REPORTED NO COMMENT
☐ COMMENTS OF GOVERNOR'S OFFICE ENCLOSED
☐ NO REPLY RECEIVED WITHIN 45 DAYS OF SUBMITTAL

☒ OTHER, AS SPECIFIED:

Not submitted for review by prior approval.

12. SIGNATURE OF AGENCY OFFICIAL: 	16. RETURN TO: ILLINOIS DEPARTMENT OF PUBLIC AID 201 SOUTH GRAND AVENUE, EAST SPRINGFIELD, IL. 62763-0001 ATTENTION: John Rupcich
13. TYPED NAME: Jackie Garner	
14. TITLE: DIRECTOR	
15. DATE SUBMITTED 12/24/01	

FOR REGIONAL OFFICE USE ONLY

17. DATE RECEIVED: 12-27-01	18. DATE APPROVED: 1/16/02
PLAN APPROVED - ONE COPY ATTACHED	
19. EFFECTIVE DATE OF APPROVED MATERIAL:	20. SIGNATURE OF REGIONAL OFFICIAL: 
21. TYPED NAME: Cheryl A. Harris	22. TITLE: Associate Regional Administrator Division of Medicaid and Children's Health
23. REMARKS:	

RECEIVED

DEC 27 2001

DMCH - IL/IN/OH

Revision:

ATTACHMENT 2.2-A

Page 23g

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: ILLINOIS

Citation(s)		Groups Covered
(B) <u>Optional Coverage Other Than the Medically Needy</u> (Continued)		
1902 (a) (10) (A) (ii) (XIII) of the Act	<u> </u>	25. BBA Work Incentives Eligibility Group - Individuals with a disability whose net family income is at or below <u>200</u> percent of the Federal Poverty Level for a family of the size involved and who, except for earned income, meet all criteria for receiving benefits under the SSI program. See page 12c of Attachment 2.6-A.
1902 (a) (10) (A) (ii) (XV) of the Act	<u> X </u>	26. TWWIIA Basic Insurance Group - Individuals with a disability at least 16, but less than 65 years of age, whose income and resources do not exceed a standard established by the State. See page 12d of Attachment 2.6-A.
1902 (a) (10) (A) (ii) (XVI) of the Act	<u> </u>	27. TWWIIA Medical Improvement Group - Employed individuals at least 16, but less than 65 years of age with a medically improved disability whose income and resources do not exceed a standard established by the State. See page 12i of Attachment 2.6-A.

NOTE: If the State elects to cover this
group, it MUST also cover the Basic
Insurance Group described in No. 26 above.

TN No. 01-23

Approval Date 12-01-01

Effective Date 12-01-01

Supersedes

TN No. -

Revision:

ATTACHMENT 2.6-A

Page 12c

OMB No:

State/Territory: ILLINOIS

Citation	Condition or Requirement
----------	--------------------------

1902(a)(10)(A) (ii)(XIII) of the Act	<p>(i) <u>Working Individuals with Disabilities - BBA</u></p> <p>In determining countable income and resources for working individuals with disabilities under the BBA, as described in No. 25 on page 23g of Attachment 2.2-A, the following methodologies are applied:</p> <ul style="list-style-type: none">— The methodologies of the SSI program.— The agency uses methodologies for treatment of income and resources more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 (income) and/or Supplement 5 (resources) to Attachment 2.6-A.— The agency uses more liberal income and/or resource methodologies than the SSI program. More liberal methodologies are described in Supplement 8a to Attachment 2.6-A. More liberal resource methodologies are described in Supplement 8b to Attachment 2.6-A.— The agency requires individuals to pay premiums or other cost-sharing charges. The premiums or other cost-sharing charges, and how they are applied, are described below:
--	---

Payment of Premiums or Other Cost Sharing Charges

For individuals eligible under the BBA eligibility group:

- The agency requires payment of premiums or other cost-sharing charges on a sliding scale based on income. The premiums or other cost-sharing charges, and how they are applied, are described below:

TN No. 01-23

Supersedes

TN No. -

Approval Date 11/11/11

Effective Date 12-01-01

Revision:

ATTACHMENT 2.6-A

Page 12d

OMB No:

State/Territory: ILLINOIS

Citation

Condition or Requirement

(j) Working Individuals with Disabilities - Basic Insurance Group - TWWIIA1902(a)(10)(A)
(ii)(XV) of the Act

In determining financial eligibility for working individuals with disabilities under this provision, as described in No. 26 on page 23g of Attachment 2.2-A, the following standards and methodologies are applied:

 The agency does not apply any income or resource standard.

NOTE: If the above option is chosen, no further eligibility-related options should be elected.

 X The agency applies the following income and resource standard(s):

The income standard is 200% of the Federal Poverty Level guidelines for the appropriate family size.

The resource standard for non-exempt assets is \$2,000 for the individual and family.

TN No. 01-23

Supersedes

TN No. -

Approval Date

Effective Date 12-01-01

Revision:

ATTACHMENT 2.6-A

Page 12e

OMB No:

State/Territory: ILLINOIS

Citation

Condition or Requirement

Income Methodologies

1902(a)(10)(A)
(ii)(XV) of the Act

In determining whether an individual meets the income standard described above, the agency uses the following methodologies. Regardless of methodology, all earned income is disregarded in determining eligibility under this group.

 The income methodologies of the SSI program.

 X The agency uses methodologies for treatment of income that are more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 to Attachment 2.6-A.

 The agency uses more liberal income methodologies than the SSI program. More liberal income methodologies are described in Supplement 8a to Attachment 2.6-A.

TN No. 01-23

Supersedes

TN No. -

Approval Date 12-01-01

Effective Date 12-01-01

Revision:

ATTACHMENT 2.6-A

Page 12f

OMB No:

State/Territory: ILLINOIS

Citation

Condition or Requirement

Resource Methodologies

1902(a)(10)(A)
(ii)(XV) of the Act

In determining whether the individual meets the resource standard described above, the agency uses the following methodologies.

Unless one of the following items is checked, the agency, under the authority of section 1902(r)(2) of the Act, disregards all funds held in retirement funds and accounts, including private retirement accounts such as IRAs and other individual accounts, and employer-sponsored retirement plans such as 401(k) plans, Keogh plans, and employer pension plans. Any disregard involving retirement accounts is separately described in Supplement 8b to Attachment 2.6-A.

☐ The agency disregards funds held in employer-sponsored retirement plans, but not private retirement plans.

☐ The agency disregards funds in retirement accounts in a manner other than those described above. The agency's disregards are specified in Supplement 8b to Attachment 2.6-A.

☒ The agency does not disregard funds in retirement accounts.

☒ The agency uses resources methodologies in addition to any indicated above that are more liberal than those used by the SSI program. More liberal resource methodologies are described in Supplement 8b to Attachment 2.6-A.

☐ The agency uses the resource methodologies of the SSI program.

☒ The agency uses methodologies for treatment of resources that are more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 5 to Attachment 2.6-A.

TN No. 01-23

Supersedes

TN No. -

Approval Date 01-01-01

Effective Date 12-01-01

Revision:

ATTACHMENT 2.6-A

Page 12g

OMB No:

State/Territory: ILLINOIS

Citation	Condition or Requirement
----------	--------------------------

1902(a)(10)(A)
(ii)(XV)
and 1916(g)
of the Act

Payment of Premiums or Other Cost Sharing Charges

For individuals eligible under the Basic Insurance Group:

X The agency requires individuals to pay premiums on a sliding scale based on income. For individuals with net annual income below 450 percent of the Federal Poverty Level for a family of the size involved, the amount of premiums cannot exceed 7.5 percent of the individual's income.

The premiums and how they are applied, are described on the following page, 12h.

Note: Regardless of the option selected, the agency MUST require that individuals whose annual adjusted gross income, as defined under IRS statute, exceeds \$75,000 pay 100 percent of premiums.

TN No. 01-23

Supersedes

TN No. -

Approval Date 12-01-01

Effective Date 12-01-01

Revision:

ATTACHMENT 2.6-A

Page 12h

OMB No.:

State/Territory: ILLINOIS

Citation	Condition or Requirement
1902(a)(10)(A) (ii)(XV) of the Act	For the Basic Insurance Group, monthly premiums are based on combined monthly gross unearned and countable earned income as determined at application, or review, or redetermination of eligibility. Premiums are also charged for months of coverage during the three month retroactive period.

The State uses the monthly premium table below to establish the premium amount.

Monthly Gross Unearned Income						
		\$0 to \$250	\$251 to \$500	\$501 to \$750	\$751 to \$1000	Over \$1000
Monthly Countable Earned Income	\$0 - \$ 250	- - -	\$19	\$38	\$56	\$75
	\$250 - \$ 500	\$ 6	\$25	\$44	\$63	\$81
	\$501 - \$ 750	\$13	\$31	\$50	\$69	\$88
	\$751 - \$1000	\$19	\$38	\$56	\$75	\$94
	Over \$1000	\$25	\$44	\$63	\$81	\$100

TN No.: 01-23

Supersedes

TN No.: -

Approval Date

Effective Date 12-01-01

Revision:

ATTACHMENT 2.6-A

Page 12i

OMB No:

State/Territory: ILLINOIS

Citation

Condition or Requirement

(k) Working Individuals with Disabilities -
Employed Medically Improved Individuals - TWWIIA

1902(a)(10)(A)
(ii)(XVI) of the Act

In determining financial eligibility for employed medically improved individuals under this provision, as described in No. 27 on page 23g of Attachment 2.2-A, the following standards and methodologies are applied:

— The agency does not apply any income or resource standard.

NOTE: If the above option is chosen, no further eligibility-related options should be elected.

— The agency applies the following income and resource standard(s):

Income Methodologies

In determining whether the individual meets the income standard described above, the agency uses the following methodologies. Regardless of methodology, all earned income is disregarded in determining eligibility under this group.

— The income methodologies of the SSI program.

— The agency uses methodologies for treatment of income that are more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 to Attachment 2.6-A.

— The agency uses more liberal income methodologies than the SSI program. More liberal methodologies are described in Supplement 8a to Attachment 2.6-A.

TN No. 01-23

Supersedes

TN No. -

Approval Date

JAN 16 2002

Effective Date 12-01-01

Revision:

ATTACHMENT 2.6-A

Page 12j

OMB No:

State/Territory: ILLINOIS

Citation

Condition or Requirement

Resource Methodologies

1902(a)(10)(A)
(ii)(XVI) of
the Act

In determining whether the individual meets the resource standard described above, the agency uses the following methodologies.

Unless one of the following items is checked, the agency (under the authority of section 1902(r)(2) of the Act) disregards all funds held in retirement funds and accounts, including private retirement accounts such as IRAs and other individual accounts, and employer-sponsored retirement plans such as 401(k) plans, Keogh plans, and employer pension plans. Any disregard involving retirement accounts is separately described in Supplement 8b to Attachment 2.6-A.

___ The agency disregards funds held in employer-sponsored retirement plans, but not private retirement plans.

___ The agency disregards funds in retirement accounts in a manner other than those described above. The agency's disregards are specified in Supplement 8b to Attachment 2.6-A.

___ The agency does not disregard funds in retirement accounts.

___ The agency uses resources methodologies in addition to any indicated above that are more liberal than those used by the SSI program. More liberal resource methodologies are described in Supplement 8b to Attachment 2.6-A.

___ The agency uses the resource methodologies of the SSI program.

___ The agency uses methodologies for treatment of resources that are more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 5 to Attachment 2.6-A.

TN No. 01-23

Supersedes

TN No. -

Approval Date

12-01-01

Effective Date 12-01-01

Revision:

ATTACHMENT 2.6-A

Page 12k

OMB No:

State/Territory: ILLINOIS

Citation

Condition or Requirement

1902(a)(10)(A)
(ii)(XVI) and
1905(v)(2) of
the Act

Definition of Employed - Employed Medically
Improved Individuals - TWWIIA

- The agency uses the statutory definition of "employed", i.e., earning at least the minimum wage, and working at least 40 hours per month.
- The agency uses an alternative definition of "employed" that provides for substantial and reasonable threshold criteria for hours of work, wages, or other measures. The agency's threshold criteria are described below:

Payment of Premiums or Other Cost Sharing Charges

For individuals eligible under the Medical Improvement Group;

- The agency requires individuals to pay premiums or other cost-sharing charges on a sliding scale based on income. For individuals with net annual income below 450 percent of the Federal Poverty Level for a family of the size involved, the amount of premiums cannot exceed 7.5 percent of the individual's income.

Note: Regardless of the option selected, the agency MUST require that individuals whose annual adjusted gross income, as defined under IRS statute, exceeds \$75,000 pay 100 percent of premiums.

TN No. 01-23

Supersedes

TN No. -

Approval Date

JAN 16 2012

Effective Date 12-01-01

Revision: HCFA-PM-91-4
JANUARY 2000

(BPD)

SUPPLEMENT 8b TO ATTACHMENT 2.6-A
Page 2
OMB No.: 0938-

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: ILLINOIS

MORE LIBERAL METHODS OF TREATING RESOURCES
UNDER SECTION 1902(r)(2) OF THE ACT

☒ Section 1902(f) State

☐ Non-Section 1902(f) State

4. For individuals under the TWWIIA Basic Insurance group under 1902(a)(10)(A)(ii)(XV) of the Act, the State will disregard an additional \$8,000 in non-exempt assets.

TN No. 01-23

Approval Date 12-01-01

Effective Date 12-01-01

Supersedes

TN No. _____

HCFA ID: 7985E